

The "GET FINANCIALLY NAKED" Compatibility Quiz

(You can download additional copies of this quiz at GetFinanciallyNaked.com)

KNOWLEDGE		Yes	No
1	You know how much money you need to cover your regular monthly expenses		
2	You know how much money you need for your personal 3-6 month emergency fund		
3	You know how much you should aim to save for retirement as a percentage of your income		
4	You know where all of your money is stored today (all bank accounts and other financial accounts including retirement accounts)		
5	You know how much money you owe for all your debt, and the interest rates you are being charged on each		
6	You understand basic concepts regarding how to invest your money		
7	You know how much risk you're willing to take with your investments		
8	You know what your top five financial goals are		
9	You know the key types of insurance you need to protect your loved ones and assets		
10	You know where your essential documents are stored		

INTEREST		Yes	No
1	You enjoy reading financial books, magazines, newsletters, or blogs		
2	You enjoy watching financial TV shows or listening to radio programs		
3	You enjoy talking about financial matters		
4	You often think about your personal financial situation and how to improve it		
5	You often think about whether you are on track to meet your retirement and other big financial goals		
6	You are interested in the financial details of your day-to-day life		
7	You believe money issues need to be addressed today, rather than letting them "resolve themselves" over time		
8	You prioritize having financial security and stability in your life		
9	You spend time thinking about protecting your assets		
10	You believe having money leads to good outcomes		

BEHAVIOR		Yes	No
1	You always pay your bills on time		
2	You track your progress in terms of meeting your financial goals		
3	You regularly look at your bank or other financial account balances		
4	You are on track to save 10% or more of your before-tax income for retirement (if not today, you are committed to over time)		
5	You are paying off debt in a planned, systematic way - i.e. starting with the highest interest rate first		
6	You regularly check your credit reports to make sure there are no errors (or that identity theft has not occurred) and you know what your credit score is		
7	Any money that you invest in individual stocks (not mutual funds) is money that you can afford to lose		
8	You have a will or living trust and an appropriate loved one/trustee also has a copy		
9	You have enough insurance to cover your needs, including sufficient life insurance if you have kids		
10	You ask financial professionals for help when you need it		

When you are done, simply go through each section and add up the number of times you answered "yes" to a question - and fill in the following chart.

GFN Financial Compatibility Quiz Results:		
<i>Total the Number of YES Responses per Section</i>		
	Your Results	Your partner's Results
Knowledge	_____ / 10	_____ / 10
Interest	_____ / 10	_____ / 10
Behavior	_____ / 10	_____ / 10